



**TUESDAY**

# MORNING REPORT

Have a Good Trading Day



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39352.67	1421.9	3.75%
Nifty 50	11828.25	421.1	3.69%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.01	-6.02
HDFCBANK	123.88	5.97
ICICIBK	11.64	6.11
INFY	10.20	0.29
TATA MOTOR	13.10	5.65
WIPRO	4.58	2.46

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	1734
DII's Eq (Provisional)	-543
FIIs Index Future	1071
FIIs Index Options	1538
FIIs Stock Future	793
FIIs Stock Options	26

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.1666
EURO	78.4336
YEN 100	64.0300
GBP	89.7276

### TOP STORY

- **Panacea Biotec** received Azacitidine USFDA approval for the US market
- **Indostar Capital** board approved raising up to Rs 10,000 crore via NCDs
- **Dhampur Sugar Mills** recommended final dividend of RS 3 per equity share
- **Adani Green:** Promoters to sell up to 5.6% stake via OFS at floor price at Rs 43 per share
- **ICICI Bank** to buy 9.9% stake in India International Clearing Corp
- **ITD Cementation:** Reliance MF sells 1.5% stake in company on May 16: CNBC-TV18
- **Tata Motors** consolidated net profit falls 49% at Rs 1,108 crore agaisnt Rs 2,175 crore. Revenue declined to Rs 86,422 crore against Rs 89,928.97
- **BPCL** Q4: Net profit was at Rs 3,124.9 crore and revenue down 6.6 percent at Rs 73,990.4 crore, QoQ
- **NDTV** Q4: Consolidated net profit at Rs 13 crore against loss of Rs 18 crore, revenue down 3.4% at Rs 102 crore versus Rs 105.6 crore, YoY

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25679.9	-84.1	-0.33%
NASDAQ	7702.38	-113.91	-1.46%
NIKKEI	21221.21	-80.52	-0.38%
HANG SENG	27718	-69.61	-0.25%
SGX NIFTY	11875.00	10.00	0.08%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	63.4	0.48%
NATURAL GAS	2.658	-0.56%
GOLD	1276.4	-0.07%
SILVER	14.42	-0.17%
COPPER	2.7345	0.31%

### WORLD EVENTS

**USD** : FOMC Member Evans Speaks  
**GBP** : Inflation Report Hearings

### RESULTS TODAY

DLF, Tech Mahindra, IFCI, JSPL, Bharat Financial Inclusion, Bodal Chemicals, Bosch, Cochin Shipyard, Crompton Greaves Consumer Electricals, Dhanuka Agritech, JBChemicals, KEI Industries, Mukta Arts, Prakash Industries, RSWM, Somany Ceramics, Spice Mobility, Sunflag Iron, Timken India, Triveni



## NIFTY CHART



## MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, surged 1,421.90 points or 3.75% at 39,352.67, a record closing high. The index hit high of 39,412.56 and low of 38,570.04 in intraday trade.

The Nifty 50 index surged 421.10 points or 3.69% at 11,828.25, a record closing high. The index hit high of 11,845.20 and low of 11,591.70 in intraday trade. The S&P BSE Mid-Cap index rose 3.57%.

The S&P BSE Small-Cap index rose 3.55%.

The market breadth, indicating the overall health of the market, was strong. On the BSE, 2019 shares rose and 609 shares fell. A total of 185 shares were unchanged.

Nifty likely to trade in the range of 11400-12200

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11755	11665	11502	11411	11918	12009	12172
USDINR	69.834	69.531	69.305	69.002	70.060	70.363	70.589



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ARTEMISELC	INDIACREDIT RISK MANAGEMENT LLP	B	242,000	66.16
DIVINUS	UMESHBABANUBHE	B	44,400	22.50
GLCL	ANKUR KRISHNAKANT CHOKSI	B	20,000	7.05
PANKAJPIYUS	LAHERCHAND SHAMJIBHAI LAKHANI	S	4,063	43.98
SHAILJA	SAMIR PRAKASH MEHTA	B	16,401	15.70

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GSS	ASHWIN KAMDAR (HUF)	BUY	87000	115
HIGHGROUND	YADVENDRA SHARMA	BUY	650000	5.65
HIGHGROUND	HEMANT KUMAR GUPTA	SELL	650000	5.65
SILGO	LAD DEVI CHORDIA	BUY	39000	37
SILGO	AMRUTLAL GORDHANDAS THOBHANI	SELL	33000	37

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** JETAIRWAYS , RELCAPITAL
- **New in ban:** RELCAPITAL
- **Out of ban:** NONE

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	400	381	363	395	414	427
ASIAN PAINT	1374	1347	1319	1362	1390	1406
AXIS BANK	782	765	747	778	795	808
BAJAJ-AUTO	3006	2942	2878	3015	3079	3152
BAJAJ FINSV	8235	8096	7957	8195	8334	8433
BAJ FINANCE	3408	3352	3297	3398	3454	3500
BHARTIARTL	340	333	327	338	344	349
BPCL	392	385	378	391	398	404
CIPLA	0	2775	2748	2807	2834	2866
COALINDIA	565	555	544	561	572	578
DRREDDY	238	235	232	239	242	246
EICHERMOT	2589	2495	2401	2637	2731	2873
GAIL	21297	21044	20791	21327	21580	21863
GRASIM	346	340	334	345	350	355
HCLTECH	890	858	825	876	909	927
HDFC	1074	1055	1037	1070	1088	1102
HDFC BANK	2123	2057	1991	2096	2162	2202
HEROMOTOCO	2432	2395	2358	2417	2454	2476
HINDALCO	2713	2651	2588	2696	2759	2805
HINDPETRO	199	195	191	197	201	203
HINDUNILVR	1773	1746	1720	1761	1788	1803
IBULHSGFIN	815	755	695	801	861	907
ICICIBANK	408	402	396	408	414	420
INDUSINDBK	1495	1428	1361	1467	1534	1572
INFRATEL	270	266	263	271	274	279
INFY	722	710	698	718	731	739
IOC	158	153	148	156	161	164
ITC	307	304	300	306	309	311
JSWSTEEL	286	280	274	287	293	300
KOTAK BANK	1503	1474	1445	1490	1518	1534
LT	1451	1416	1380	1435	1471	1490
M&M	653	636	619	649	666	680
MARUTI	7085	6913	6742	7032	7203	7322
NTPC	129	127	124	128	131	133
ONGC	176	171	166	174	179	181
POWERGRID	188	185	182	187	190	192
RELIANCE	0	0	0	0	0	0
SBIN	345	335	326	341	350	355
SUNPHARMA	414	406	399	418	425	436
TATAMOTORS	190	182	174	187	195	200
TATASTEEL	484	475	467	485	493	503
TCS	2144	2079	2014	2115	2180	2217
TECHM	779	765	750	777	792	804
TITAN	1232	1212	1192	1225	1245	1258
ULTRACEMCO	4774	4619	4464	4713	4869	4963
UPL	1019	982	945	1002	1039	1060
VEDL	167	165	162	166	169	170
WIPRO	290	288	286	290	292	294
YESBANK	144	139	134	142	147	150
ZEEL	363	347	331	371	387	411





## NSE CIRCULARS

**NSE Circular :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip)W.e.f. MAY 21,2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip)W.e.f. MAY 21,2019

**NSE Circular:** Listing of further issues of Axis Bank Limited, Bafna Pharmaceuticals Limited, IOL Chemicals and Pharmaceuticals Limited and PNB Housing Finance Limited (pdf)w.e.f. MAY 21,2019

**NSE Circular:** Revised list of Approved Securities and GOI Securities (G-Sec) (zip)W.e.f. MAY 21,2019

**NSE Circular:** Revised List of Securities â SLBS (zip)W.e.f. MAY 21,2019

**NSE Circular:** Reporting of Trading Member wise Collateral details by Clearing Members (pdf))w.e.f. MAY 21,2019

**NSE Circular:** Proposed Offer for Sale of Adani Green Energy Limited (zip) w.e.f. MAY 21,2019

**NSE Circular:** Electronic book mechanism for issuance of securities on private placement basis: Additional Features (zip)) w.e.f. MAY 21,2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
Nestle India Limited	30-Apr-19	Dividend - Rs 25 Per Share
GM Breweries Limited	6-May-19	Dividend Rs 3 Per Share
Nestle India Limited	6-May-19	Interim Dividend
CRISIL Limited	6-May-19	Interim Dividend - Rs 6 Per Share
Hexaware Technologies Limited	7-May-19	Interim Dividend - Rs 2.50 Per Share
Indiabulls Housing Finance Limited	7-May-19	Interim Dividend - Rs 10 Per Share
Bharti Infratel Limited	7-May-19	Interim Dividend - Rs 7.50 Per Share
Linde India Limited	8-May-19	Dividend - Rs 1.50 Per Share
Castrol India Limited	9-May-19	Dividend - Rs 2.75 Per Share
Mold-Tek Packaging Limited	9-May-19	Interim Dividend
Hatsun Agro Product Limited	9-May-19	Interim Dividend
Godrej Consumer Products Limited	10-May-19	Interim Dividend
HCL Technologies Limited	16-May-19	Interim Dividend
Tata Coffee Limited	20-May-19	Dividend - Rs 1.50 Per Share
Merck Limited	23-May-19	Dividend Rs 440 Per Share
Tata Global Beverages Limited	24-May-19	Dividend - Rs 2.50 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1251/\$1224 & Resistance = \$1303/\$1330.**
- **Crude oil range (WTI)->\$58 to \$68.**
- **Wall St. drops as tech stocks tumble on Huawei fallout fears:** - U.S. stocks fell on Monday, as a crackdown on China's Huawei Technologies raised concerns of a bigger impact on chipmakers and added to fears of an escalation in trade war between the two nations.
- **U.S. Dollar Flat Amid Trade Tensions:** - The U.S. dollar was flat on Monday following increased trade tensions after the White House blacklisted Chinese giant Huawei.
- **Gold claws up from 2-week low as dollar, stocks slip:** - Gold prices inched up Monday after settling at a two-week low in the previous session, with both the dollar and stocks retreating. Gold futures logged a weekly loss of 0.9% last week on the back of a jump in U.S. consumer sentiment and a slightly firmer buck. The gold-backed SPDR Gold Shares exchange-traded fund GLD, - 0.15% tipped lower, looking to extend Friday's loss after trading 0.8% lower for last week.
- **Oil Prices Fall as Russia Casts Doubt On Extending Output Cuts:** - Crude prices were volatile on Monday as uncertainty over whether Russia would agree to extend production cuts jostled with fears of conflict in the Middle East - all against the backdrop of a worsening trade dispute between the world's two biggest oil consumers. Prices were supported by a consensus at a weekend meeting in Jeddah, Saudi Arabia, that OPEC, Russia and other exporters would need to keep some sort of output restraint in place after their current deal expires at the end of June.

## TRENDS & OUTLOOK – DATE: 21-MAY- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	30966	31221	31494	31799	32065
SILVER	34745	35525	36345	37249	38140

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	411	416	422	428	434
ZINC	207.60	209.70	212.65	215.95	218.50
LEAD	119.50	122.20	125.90	129.60	132.70
NICKEL	804	820	834	856	870

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	4190	4275	4390	4484	4566
NATURAL GAS	178	182	186	190	195

### DATA TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Powell Speaks, Monetary Policy Meeting Minutes of AUD, Inflation Report Hearings of GBP, Existing Home Sales, FOMC Member Evans Speaks, FOMC Member Rosengren Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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